



LEVINE LEICHTMAN CAPITAL PARTNERS, INC.

May 8, 2018

Saudi Fransi Capital Company  
749 Legend Tower  
King Fahad Road  
PO Box 23454  
Corner Tahlia St  
RIYADH 11426  
SAUDI ARABIA

**Account No.:** 1LMM-C-0519-J20319

Dear Saudi Fransi Capital Company:

Please find enclosed a Deposit Account Top-up Notice pursuant to the Letter Agreement, dated May 23, 2016, between Saudi Fransi Capital, LLC, Lower Middle Market Fund, L.P., and LLC, LMM GP, LLC. The amount of deposit is set forth in the attached "Deposit Account Top-up Notice." The funds should be remitted pursuant to the wire instructions and by the time set forth on the Deposit Account Top-up Notice.

Sincerely,

Stephen Hogan  
LLCP LMM GP, LLC  
the General Partner of  
LLCP Lower Middle Market Fund, L.P.

cc: Office Operations

## May 8, 2018

**1LMM-C-0519-J20319**

Total Deposit Account Top-up Funding Requested **\$4,907,500.00** (10% of Capital Commitment)

Funding Date: May 30, 2018  
by 11:00 a.m., California time

### Wire Instructions:

Citibank NA  
ABA # 021000089  
a/c 37336261  
PBID Concentration Account  
FFC Account number: 25D112881768  
Account name: LLC GP, LLC as Agent for LLC Lower Middle  
Market Fund, LP, Custody Account (Deposit)

## Deposit Account Statement

Total Capital Commitment	<u>\$49,075,000.00</u>
Deposit account, prior to May 8, 2018	\$1,126,983.25
Plus: Deposit account top-up	<u>\$4,907,500.00</u>
Deposit account, ending balance	<u>\$6,034,483.25</u>